RECORDATION NO. 19833-KFILED

MAR 1 8 '03

0-49 AM

SURFACE TRANSPORTATION BOARD

OF COUNSEL URBAN A. LESTER

ALVORD AND ALVORD ATTORNEYS AT LAW 1050 SEVENTEENTH STREET, N.W. SUITE 301 WASHINGTON, D.C. 20036

ELIAS C. ALVORD (1942) ELLSWORTH C. ALVORD (1964)

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March 17, 2003

Mr. Vernon A. Williams Secretary Surface Transportation Board Washington, D.C. 20423

Re: Solvay Minerals Equipment Trusts

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies of a Notice of Change of Indenture Trustee, dated March 13, 2003, a secondary document, as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Solvay Minerals Equipment Trust documents previously filed with the Board under Recordation Number 19835.

The name and address of the party to the enclosed document are:

Indenture Trustee:

U. S. Bank National Association (successor in interest to State Street Bank and Trust Company) 225 Asylum Street 23rd Floor Hartford, CT 06103

A description of the vessel covered by the enclosed document is:

There is no change in railroad equipment associated with this filing.

Mr. Vernon A. Williams March 17, 2003 Page Two

A short summary of the document to appear in the index is:

Notice of Change of Indenture Trustee

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/anr Enclosures



RECORDATION NO. 19833-K FLED

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SURFACE TRANSPORTATION BOARD

Corporate Trust Services Goodwin Square 225 Asylum Street, 23rd Floor Hartford, CT 06103

March 13, 2003

Re:

Solvay Minerals Equipment Trusts 1994, 1995 and 1998:

Notice of Change of Indenture Trustee

...... 10100 01 014160 01 11401141 114000

Mr. Vernon A. Williams, Secretary Surface Transportation Board Washington, D.C. 20423

Dear Mr. Williams:

Notice is hereby given that on January 1, 2003, State Street Bank and Trust Company (successor to Fleet National Bank, formerly known as Fleet National Bank of Connecticut, formerly known as Shawmut Bank Connecticut, National Association) sold its trust business to U.S. Bank National Association.

State Street Bank and Trust Company acts as indenture trustee in several rolling stock transactions where certain of the financing instruments are filed with the Surface Transportation Board. Please amend your records with respect to the following filings to reflect the change of indenture trustee to U.S. Bank National Association.

TRANSACTION	RECORDATION DATA	INITIAL <u>FILING</u> <u>DATE</u>
Solvay Minerals Equipment Trust 1994	18855, -A through -N	June 22, 1994
Solvay Minerals Equipment Trust 1995	19833, -A through -J	December 26, 1995
Solvay Minerals Equipment Trust 1998	21408, -A through -E	May 15, 1998

Mr. Vernon A. Williams March 13, 2003 Page 2

Thank you for your assistance.

U.S. BANK NATIONAL ASSOCIATION

Name: Melissa A. DuMont
Title: Assistant Vice President

ACKNOWLEDGMENT

STATE OF CONNECTICUT

§

COUNTRY OF HARTFORD

§ 8

This instrument was acknowledged before me on March 13, 2003, by Melissa A. DuMont, Assistant Vice President of U.S. Bank National Association, a national banking association.

Notary Public in and for the State of Connecticut

DAWN P. HEINTZ
NOTARY PUBLIC
MY COMMISSION EXPIRES MAY 31, 2007